







# We are in uncharted territory

#### For the past decade things have flowed like clockwork

- Costs have been predictable
- Delivery times from consistent

#### For the foreseeable future

- Costs will fluctuate up and down
- Delivery times are random





# **Numbers of Days between Order Placement and Receipt**

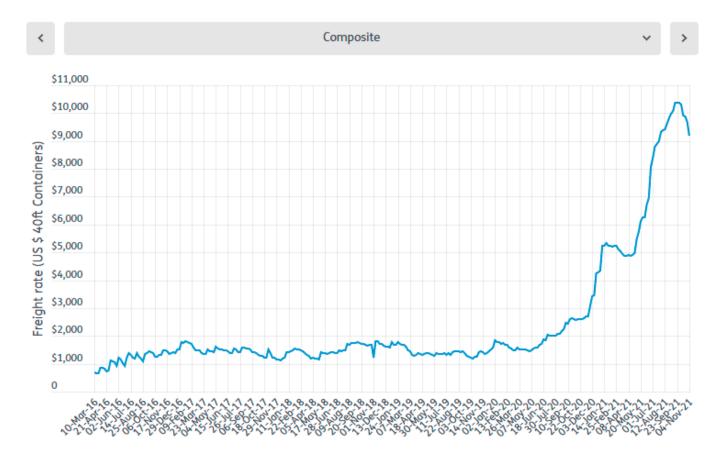


# Container shipping costs have skyrocketed

### **World Container Index**

assessed by Drewry\*

A weighted freight rate assessment of eight major east-west trades





## What has Nuralite done in response?

- Increased stock holding by 100%
- Invested in racking to hold even more stock
- Provided forward orders to suppliers so they prebook containers
- Improved focus on project forecasting
- Moved to cyclical pricing to more closely match pricing to current costs



## What should customers do in response?

- You cannot assume that product will be available when required for the price expected.
- To ensure the project proceeds smoothly take precautions!
- Request supplier quotes to provide a price window.
- Frequently communicate project timelines to subcontractors and suppliers
- Indent critical products to ensure they are available and to lock in pricing
- Arrange off-site payments for products





